

Stay Retired Seminar

A **Dinner and Discussion** on strategies you can use to Stay Retired and have **Cash Flow** in today's economy.

Discussion Topics Include:

- **3 important Strategies** for Creating **Cash Flow**
- **3 Biggest Mistakes** Retirees are making now
- **It's Not your Portfolio size, but how you Distribute it**
- How **sequence of returns** affect your Income
- Coordinating **Social Security, Investments, and IRAs** to **Maximize Payouts** and minimize taxes.

FREE Dinner workshop, your choice :

1. *Grilled Mahi Mahi* 2. *Chicken Marsala* 3. *Pork Osso Buco*

Please select the date below that best fits your schedule - **Seating is Limited.**

Call **1-800-691-4946** (24 hours a day)

(when calling, provide the Number of people to attend, your Phone Number, Address and Date.
You are not officially confirmed until you receive a verification phone call from our office)



Wednesday
Sept. 20 th
5 pm

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OR
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Thursday
Sept. 28 th
5 pm

Red Sauce – Lake Sumter Landing
1000 Canal Street, The Villages FL 32162
<the corner of Lake Shore Dr & Canal St. -
across the street from Haagen-Daz>

You MUST have a confirmation number, to join the seminar and have dinner.
Please arrive 15 minutes early to ensure we start on time.

Join your host, John Romano CERTIFIED FINANCIAL PLANNER™ for a no-obligation dining experience and discussion where he will explain strategies, opportunities, and some timely ideas that could help you stay retired and assist with your cash flow. Discussing various opportunities and obstacles to overcome, John will provide updated information to help with the ever-changing financial landscape with his 25+ years in the financial field.

John Romano CFP® is an independent representative with securities offered through Securities America, Inc. Member FINRA/SIPC, John Romano CFP® Registered Representative. Advisory Services offered through Securities America Advisors, Inc. John Romano Investment Advisor Representative. Romano Income Strategies and Securities America are not affiliated. Registered branch address: 305 Skyline Drive, Suite 3, Lady Lake, FL 32159, Registered Branch phone number: **352-753-8590.**